



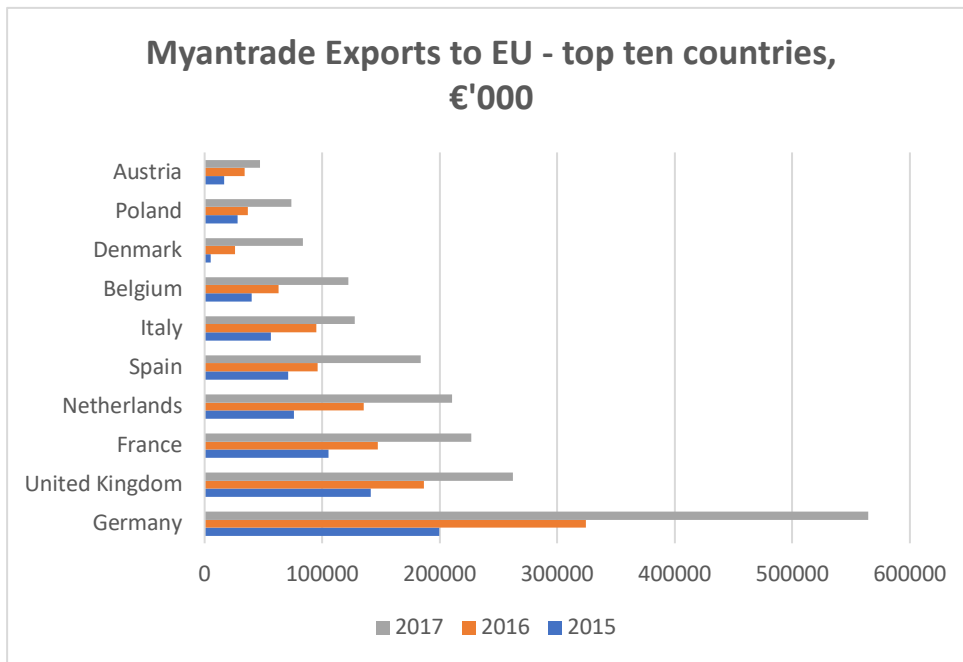
Myanmar – EU Trade Helpdesk



EU – Myanmar Trade Overview

In 2017:

- Total trade between the two partners equaled €2.57 billion.
- The EU ranked as the 6th biggest trade partner of Myanmar, exports to the EU represent 16.5% of Myanmar’s goods exports. The EU imported goods worth €2.04 billion from Myanmar. The key EU imports from Myanmar are dominated by garments and agricultural products such as pulses and beans and seafood.
- The EU exported goods worth €534 million to Myanmar. The key EU exports to Myanmar are dominated by machinery such as bottling industry machinery, transport equipment such as aircraft and aircraft parts, and pharmaceuticals.
- In terms of European Union member countries that Myanmar is trading with, the top destinations for Myanmar exports are Germany, United Kingdom, France and the Netherlands. On the reverse France was Myanmar’s largest supplier, followed by Germany and Italy. France is also the leading country of origin in tourism.



Source: ITC Trade Map, mirror data

- Growth is strongest on the side of Myanmar’s exports to the EU. Exports to all top 10 EU country destinations grew significantly between 2015 and 2017. On the reverse, only exports of the Netherlands to Myanmar grew between 2015 and 2017, amongst the top 10 EU supplies to Myanmar.

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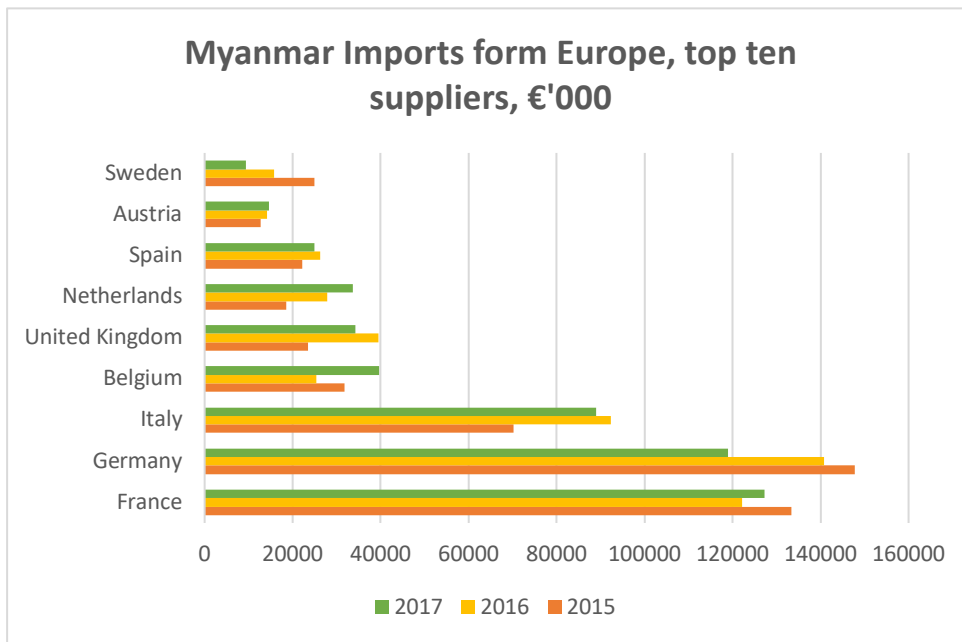


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Source: ITC Trade Map, mirror data

Tourist Arrivals from Western Europe – 2017

France	58,369
UK	47,717
Germany	39,952
Italy	18,242
Spain	13,558
Switzerland	13,694
Netherlands	13,558
Belgium	7,628
Austria	4,690
Others	21,950

Source: Myanmar Tourism Statistics 2017, WTMO

EU Imports form LDCs €'000					
Top LDC Suppliers	2013	2014	2015	2016	2017
Bangladesh	13,734,602	15,617,356	18,951,192	20,863,838	21,658,863
Cambodia	3,239,116	3,983,588	5,229,322	6,009,331	6,741,780
Angola	9,330,416	9,314,741	7,146,233	4,179,766	2,260,584
Myanmar	238,698	426,314	780,988	1,221,758	2,040,139
Mozambique	1,569,175	1,528,305	1,635,625	1,531,212	1,935,424

Source: ITC Trade Map

- Myanmar belongs to the top 5 LDC suppliers to the EU and considering the rate at which the country is catching up with Angola, it can soon be expected to become the 3rd largest LDC supplier to the EU block.

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EU Imports form Myanmar – Top 25 Categories (€'000)

Product code	Product label	European Union (EU 28)'s			2017 over 2015 growth
		Value in 2015	Value in 2016	Value in 2017	
'TOTAL	All products	780,987	1,221,759	2,040,137	38%
'6202	Women's or girls' jackets	56,378	132,513	320,959	18%
'6110	Pullovers knitted or crocheted	67,468	120,644	217,741	31%
'6201	Men's or boys' jackets	61,205	90,378	149,481	41%
'6204	Women's or girls' suits, woven	58,093	90,223	137,327	42%
'1006	Rice	77,278	60,870	118,872	65%
'6205	Men's or boys' shirts (excluding knitted or crocheted, nightshirts, singlets and other vests)	64,892	80,545	100,001	65%
'6104	Women's or girls' suits, knitted or crocheted	17,857	52,513	96,957	18%
'6203	Men's or boys' suits, woven	62,087	77,506	89,862	69%
'7103	Precious stones and semi-precious stones	48,317	53,562	74,599	65%
'6109	T-shirts, knitted or crocheted	23,249	46,444	73,915	31%
'6210	Garments made up of felt or nonwovens	16,254	27,850	55,261	29%
'6212	Ladies underwear	15,834	25,540	45,205	35%
'6403	Footwear, leather uppers, non-leather sole	17,375	31,829	44,137	39%
'6402	Footwear plastic or rubber uppers	3,927	23,884	40,173	10%
'6108	Women's or girls' nightdresses and pyjamas	9,106	22,055	39,543	23%
'0303	Frozen fish	27,258	32,362	33,774	81%
'6404	Footwear, uppers of textile materials	6,008	15,190	31,018	19%
'6206	Women's or girls' blouses, woven	1,972	7,624	29,255	7%
'6111	Babies' garments and clothing accessories, knitted or crocheted	696	3,906	27,705	3%
'4202	Bags and wallets	7,719	19,895	26,122	30%
'4407	Wood sawn of a thickness of > 6 mm	17,020	25,700	25,084	68%
'6211	Tracksuits, ski suits, swimwear and other garments, woven	11,788	17,759	24,574	48%
'0713	Dried leguminous vegetables, shelled	21,606	19,376	22,857	95%
'6102	Women's or girls' sports jackets, knitted or crocheted	7,412	9,596	19,031	39%
'8525	TVs, radio's, recorders	6,163	10,888	18,006	34%

Source: ITC Trade Map

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EU Exports to Myanmar – Top 25 Product Categories (€'000)

Product code	Product label	European Union (EU 28)'s exports to Myanmar			2017 over 2015 growth
		Value in 2015	Value in 2016	Value in 2017	
'TOTAL	All products	545,252	564,607	534,207	-2%
'3004	Medicaments consisting of mixed or unmixed products for therapeutic or prophylactic uses, put up in measured doses	28,031	29,659	37,300	33%
'8802	Powered aircraft	97,739	59,785	30,877	-68%
'8411	Turbojets, turbopropellers and other gas turbines	4,677	24,508	30,105	544%
'8422	Beverage industry machinery	8,438	24,163	19,170	127%
'3002	Human blood	6,257	16,283	16,547	164%
'8701	Tractors	1,778	9,797	11,752	561%
'8703	Motor cars and other motor vehicles principally designed for the transport of persons	8,118	9,861	11,486	41%
'8517	Telephone sets, incl. telephones for cellular networks or for other wireless networks;	22,337	14,655	11,225	-50%
'8501	Electric motors and generators	4,261	2,281	10,358	143%
'2309	Preparations of a kind used in animal feeding	5,635	8,579	10,098	79%
'8502	Electric generating sets and rotary converters	15,084	6,817	9,702	-36%
'8479	Machines and mechanical appliances having individual functions	8,330	11,117	9,388	13%
'9018	Instruments and appliances used in medical, surgical, dental or veterinary sciences	9,662	7,454	8,787	-9%
'8504	Electrical transformers, static converters, e.g. rectifiers, and inductors; parts thereof	5,216	3,412	7,505	44%
'4107	Leather further prepared after tanning or crusting	4,329	6,006	7,334	69%
'9027	Instruments and apparatus for physical or chemical analysis	7,183	8,797	6,603	-8%
'8526	Radar apparatus, radio navigational aid apparatus and radio remote control apparatus	137	6,891	6,469	4622%
'3105	Mineral or chemical fertilisers packages of a gross weight of <= 10 kg	5,165	5,100	6,406	24%
'4801	Newsprint	4,926	2,826	5,729	16%
'8428	Lifting, handling, loading or unloading machinery	3,873	5,658	5,678	47%
'0402	Milk and cream, concentrated	4,544	4,398	5,652	24%
'8803	Aircraft parts	4,233	3,778	5,560	31%
'9022	X-Ray apparatus	5,271	2,964	5,244	-1%
'3006	Pharmaceutical preparations	15,139	2,703	5,161	-66%
'8477	Machinery for working rubber or plastics or for the manufacture of products from these materials	3,901	12,749	5,140	32%

Source: ITC Trade Map

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